



This is an important document and requires your immediate attention.

If you are in any doubt about how to deal with this document, you should contact your broker, financial, tax, legal or other professional adviser immediately.

Second Supplementary Bidder's Statement

Accept the Offer

by

Vango Mining Limited (ACN 108 737 711)

to purchase all of your ordinary shares in

Dampier Gold Limited (ACN 141 703 399)

For the Offer Price of two (2) Vango Mining Shares for every seven (7) of your Dampier Gold Shares.

If you have any questions, including in relation to how to accept the Offer, please call the Vango Mining Limited Offer Information Line on 1300 737 760 (toll free for callers within Australia) or on +61 2 9290 9600 (for callers outside Australia).

The Offer closes at 7.00pm (Sydney time) on 13 November 2018, unless extended or withdrawn.

Vango Mining Limited (ACN 108 737 711)

Second Supplementary Bidder's Statement

Important information

Nature of this document

This document is a supplementary bidder's statement under section 643 of the *Corporations Act 2001* (Cth). It is the second supplementary bidder's statement (**Second Supplementary Bidder's Statement**) to the bidder's statement dated 17 September 2018 (**Original Bidder's Statement**) issued by Vango Mining Limited (ACN 108 737 711) (**Vango Mining**) in relation to its off-market takeover bid for all of the ordinary shares in Dampier Gold Limited (ACN 141 703 399) (**Dampier Gold**).

This Second Supplementary Bidder's Statement is dated 15 October 2018 and supplements, and should be read together with, the first supplementary bidder's statement dated 15 October 2018 (**First Supplementary Bidder's Statement**) and the replacement bidder's statement dated 15 October 2018 (**Replacement Bidder's Statement**), which replaced the Original Bidder's Statement. Both the First Supplementary Bidder's Statement and the Replacement Bidder's Statement were lodged with the Australian Securities and Investments Commission on 15 October 2018.

Inconsistency

This Second Supplementary Bidder's Statement prevails to the extent of any inconsistency with the Original Bidder's Statement, First Supplementary Bidder's Statement and the Replacement Bidder's Statement.

Other notices

Unless the context otherwise requires, terms defined in the Replacement Bidder's Statement have the same meaning as in this Second Supplementary Bidder's Statement.

In this Second Supplementary Bidder's Statement, all references to the Bidder's Statement are references to the Replacement Bidder's Statement.

A copy of this Second Supplementary Bidder's Statement has been lodged with ASIC. Neither ASIC nor any of its officers take any responsibility for its contents.

This Second Supplementary Bidder's Statement is or will be available on the ASX website at www.asx.com.

Key dates

Key dates	
Date of the Original Bidder's Statement	17 September 2018
Date of the Replacement Bidder's Statement	15 October 2018
Date of Offer	15 October 2018
Date of this Second Supplementary Bidder's Statement	15 October 2018
Offer closes (unless extended)	7.00pm (Sydney time) on 13 November 2018
Key contacts	
Share register for the Offer Boardroom Pty Limited Grosvenor Place Level 12, 225 George Street Sydney NSW 2000	Vango Mining Offer Information Line* <ul style="list-style-type: none">• 1300 737 760 (toll free) for callers within Australia• +61 2 9290 9600 for callers outside Australia *Calls to these numbers may be recorded

Table of contents

1	Additional Information	4
2	Approval of Second Supplementary Bidder's Statement	4

1 Additional Information

Vango Mining received a notice of dispute from Billabong, a wholly owned subsidiary of Superior Gold, on 12 October 2018 which affects disclosures in section 11.3 of the Bidder's Statement in relation to the Ore Treatment Agreement.

As a result of the provision of the notice of dispute, Vango Mining retracts the following sentence in section 11.3 of the Bidder's Statement: "There have been no developments in relation to such potential dispute since that time."

Billabong, in the notice of dispute of 12 October 2018, claims that both Dampier Gold's sale of 100% of the shares in DPPL to Vango Mining (which was announced by Vango Mining in announcements on 19 January 2016, 12 May 2016 and 25 August 2016) and entry into the Terms Sheet may have been disposals triggering Billabong's first rights of refusal under the Ore Treatment Agreement. Billabong has requested resolution of the dispute within 10 business days and has proposed a meeting to resolve the dispute.

2 Approval of Second Supplementary Bidder's Statement

This Second Supplementary Bidder's Statement has been approved by a unanimous resolution passed by the directors of Vango Mining.


date 15 October 2018

Signed for and on behalf of

Vango Mining Limited

by

sign here ►



Bruce McInnes
Executive Chairman