

2 March 2020

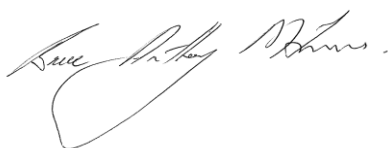
ASX Company Announcements Office
VANGO MINING LIMITED (ASX: VAN)
ASIC INSTRUMENT 2019/547 CLEANSING NOTICE

As announced on 21 February 2020, Vango Mining Limited (the Company) intends to undertake a share purchase plan offer of up to A\$30,000 each eligible shareholder of new listed shares at an issue price of A\$0.11 per share (the Offer).

The Company advises that:

1. The Offer is being made in reliance upon *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*.
2. The Company is giving this notice in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*.
3. As at the date of this notice:
 - 3.1. the Company will make Offers without disclosure under Part 6D.2 of the *Corporations Act 2001* (Cth) (the Act);
 - 3.2. the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
 - 3.3. there is no excluded information of the type referred to in subsections 708A(7) and 708A(8) of the Act, as if the notice were a notice under s708A(5)(e) with respect to shares, excepting:
 - 3.3.1. a pending announcement regarding material exploration results at the Marymia Gold Project currently being finalised by the Company and as advised to the ASX on 2 March 2020;
 - 3.3.2. on 27 November 2019, the Company informed the market that receipt of \$3.0M cash is delayed but expected to be received in December 2019 and January 2020;
 - 3.3.3. as at 2 March 2020, \$1.4M has been received by the Company with a further \$1.6M to be received by the Company in due course; and
 - 3.3.4. the Company expects that funds will be available to finance future operations and that realisation of assets and settlement of liabilities will occur in the normal course of business.

For and on behalf of the Board.



Bruce McInnes
Executive Chairman
Vango Mining Limited