

12 November 2018

By Electronic Lodgment

The Manager
Company Announcements Office
ASX Limited

Dear Sir/Madam

Vango Mining Limited (**Vango Mining**) refers to the announcement of Dampier Gold Limited (**Dampier Gold**) on 9 November 2018 in relation to the commencement of proceedings by Billabong Gold Pty Ltd (**Billabong**) on 8 November 2018 as well as the announcement of Superior Gold Inc (**Superior Gold**) (which was also attached to the announcement by Dampier Gold).

Vango Mining confirms:

- the contents of its announcement of 9 November 2018 in relation to the commencement of proceedings by Billabong remains accurate; and
- that nothing in the Dampier Gold announcement (including the announcement of Superior Gold attached to the Dampier Gold announcement) causes Vango Mining to change anything in its 9 November 2018 announcement.

Vango Mining repeats that it considers the claims of Billabong to be speculative and without merit. Vango Mining intends to vigorously defend the proceedings and will issue a more detailed release shortly.

Yours faithfully

Mr Bruce McInnes
Executive Chairman