



12 January 2016
The Companies Announcements Office
ASX Limited

Part Completion of Shortfall of Rights Issue

Vango Mining Ltd ACN 108 737 711 (Vango or the Company) is pleased to advise the part placement of Shortfall Shares from its the non-renounceable pro-rata entitlement issue pursuant to the Offer Memorandum dated 18 September 2015 (**Rights Issue**).

The Rights Issue offered, to eligible shareholders, 0.818 fully paid ordinary shares in Vango (**New Shares**) for every 1 ordinary share held in Vango, at an issue price of 1.0 cent per New Share.

In accordance with Appendix 7A of the ASX Listing Rules, the Company advises that:

- The Company has received firm acceptances for 75,060,000 of the Shortfall Shares from sophisticated investors, which will raise an additional \$750,600, bringing the total funds raised under the Rights Issue to \$1,533,118.

New Shares will be allotted in the next few days upon receipt of cleared funds.

Issued Capital of the Company following completion of the Rights Issue

Shares	Number on Issue
Fully-paid ordinary shares	373,284,319
Unlisted Options	Number on Issue
Unlisted Options exercisable at \$0.26, expiring 7 March 2017	250,000
Unlisted Options exercisable at \$0.06, expiring 1 February 2016	75,426,799
Total Unlisted Options on issue	75,676,799

Yours sincerely,
Bruce McInnes – Executive Chairman for Vango Mining Limited